



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, August 20, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

| Market Ends the Day Negatively   | Today    | Previous | Chg    | Chg (%) | YTD Chg   | YTD (%) |
|----------------------------------|----------|----------|--------|---------|-----------|---------|
| CSE All Share Price Index (ASPI) | 21,405.6 | 21,416.6 | -10.95 | (0.05)  | (1,218.7) | (5.4)   |
| S&P SL 20 Index                  | 6,019.3  | 6,020.4  | (1.1)  | (0.0)   | (138.1)   | (2.2)   |
| RSI                              | 46.9     | 47.5     |        |         |           |         |
| Value of Turnover (LKR Mn)       | 1,502.4  | 1,539.7  | (37.3) | (2.4)   |           |         |
| TRI on All Share (ASTRI)         | 33,669.2 | 33,686.5 |        |         |           |         |
| Foreign Purchases (LKR Mn)       | 47.7     | 274.3    |        |         |           |         |
| Foreign Sales (LKR Mn)           | 72.5     | 171.2    |        |         |           |         |
| Foreign Net Flow (LKR Mn)        | (24.8)   | 103.2    |        |         |           |         |
| Volume of Turnover (No. in Mn)   | 40.8     | 43.9     |        |         |           |         |
| Market Capitalization (LKR Bn)   | 7,755.6  | 7,761.8  |        |         |           |         |
| Market Valuation                 |          |          |        |         |           |         |
| PER (x)                          | 11.3     |          |        |         |           |         |
| PBV (x)                          | 1.3      |          |        |         |           |         |
| DY (%)                           | 3.0      |          |        |         |           |         |

## Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 20-Aug-2026   | 21,416.57     | 21,464.90  | 48.33                      | 21,405.62 | -10.95                    | 21,405.62     | -10.95                 | -0.05%   |



## Top Gainers and Top Losers

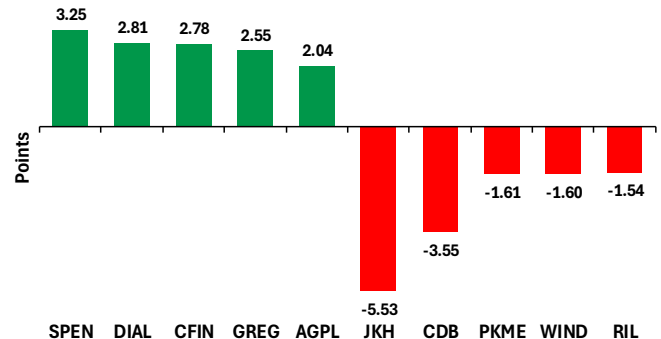
| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (x)   | PBV (x) | DY    |
|---------------|-------------|-----------|---------|---------------|------------|-----------|-----------|---------|-------|
| ASPH          | 0.70        | 0.10      | 16.67%  | 0.09          | 0.47       | -         | 7.78      | 1.49    | -     |
| MSL           | 206.00      | 21.00     | 11.35%  | -0.05         | 137.22     | -         | -4,120.00 | 1.50    | -     |
| AGPL          | 16.20       | 1.20      | 8.00%   | 0.47          | 8.38       | 0.50      | 34.47     | 1.93    | 3.09% |
| AUTO          | 311.25      | 21.50     | 7.42%   | -1.32         | 170.93     | -         | -235.80   | 1.82    | -     |
| CITW          | 1.70        | 0.10      | 6.25%   | -0.29         | 2.16       | -         | -5.86     | 0.79    | -     |
| Top 5 Losers  | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (X)   | PBV (X) | DY    |
| SEMB(X)       | 0.30        | (0.10)    | -25.00% | 0.02          | 0.41       | -         | 15.00     | 0.73    | -     |
| COCO(X)       | 21.60       | (2.10)    | -8.86%  | 1.69          | 17.88      | -         | 12.78     | 1.21    | -     |
| SHOT          | 15.40       | (1.30)    | -7.78%  | 0.67          | 14.72      | -         | 22.99     | 1.05    | -     |
| RHTL          | 23.00       | (1.30)    | -5.35%  | 2.04          | 19.84      | -         | 11.27     | 1.16    | -     |
| SHOT(X)       | 12.50       | (0.70)    | -5.30%  | 0.67          | 14.72      | -         | 18.66     | 0.85    | -     |

## Top Crossings

| Stock   | Qty       | Price   | Turnover(LKR) |
|---------|-----------|---------|---------------|
| JKH     | 4,500,000 | 19.80   | 89,100,000    |
| CINS(X) | 13,000    | 1599.75 | 20,796,750    |

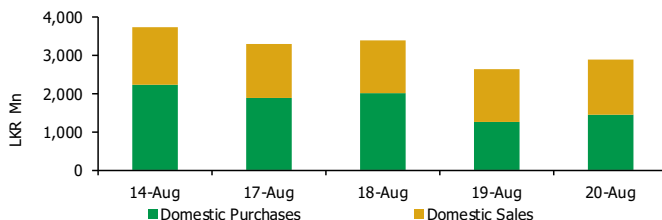
## Contributors to ASPI

| Positive Contributors (No.) | 85 | Negative Contributors (No.) | 111 |
|-----------------------------|----|-----------------------------|-----|
|-----------------------------|----|-----------------------------|-----|



## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

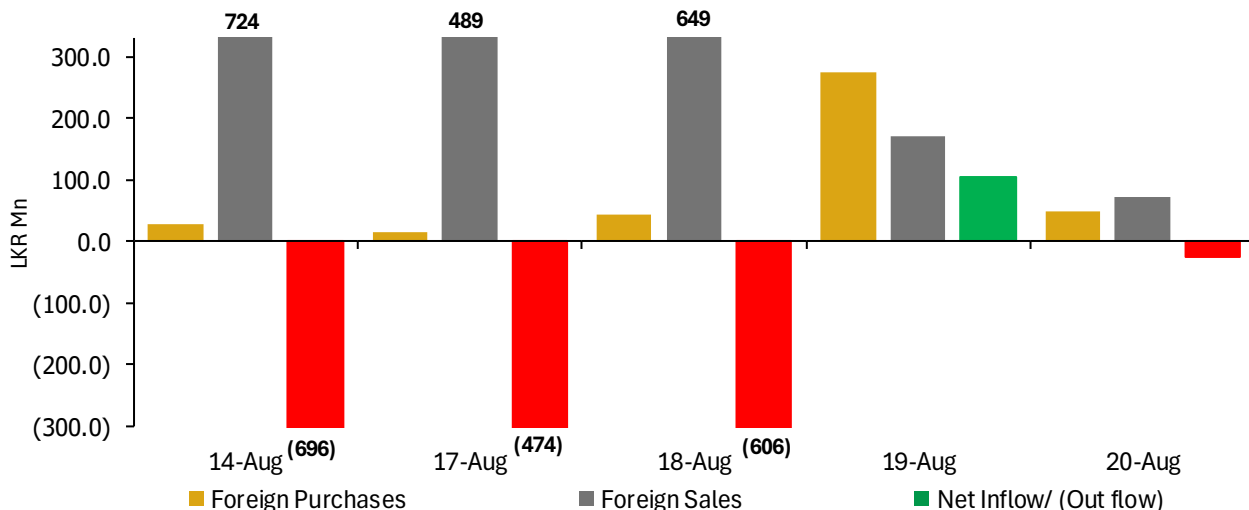
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn  |
|---------------------------|--------|-----------------------|---------|
| CINS(X)                   | 25.60  | HASU                  | (30.00) |
| HAYC                      | 4.72   | HNB(X)                | (13.36) |
| SAMP                      | 3.56   | DIAL                  | (10.84) |
| LMF                       | 1.74   | LLUB                  | (3.43)  |
| LALU                      | 0.40   | BIL                   | (2.26)  |

## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 28,565                     | 83,378                 | (54,813)     |

\*From January 02 to August 20, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

| Sector                        | Turnover (LKR) | %      |
|-------------------------------|----------------|--------|
| Banks                         | 336,666,688.30 | 32.94% |
| Capital Goods                 | 158,652,646.00 | 13.14% |
| Insurance                     | 143,834,110.65 | 13.03% |
| Food, Beverage & Tobacco      | 78,419,712.30  | 7.84%  |
| Diversified Financials        | 49,433,730.10  | 7.38%  |
| Utilities                     | 132,374,806.45 | 5.77%  |
| Materials                     | 159,492,273.95 | 5.13%  |
| Real Estate Management & Dev. | 16,001,211.60  | 5.10%  |
| Retailing                     | 65,982,965.10  | 2.94%  |
| Health Care Equipment & Ser.  | 486,016,259.00 | 1.73%  |
| Telecommunication Services    | 13,199,606.00  | 1.55%  |
| Automobiles & Components      | 18,261,812.60  | 1.04%  |
| Consumer Services             | 70,793,959.55  | 0.83%  |
| Transportation                | 8,930,311.20   | 0.49%  |
| Consumer Durables & Apparel   | 5,349,384.95   | 0.42%  |
| Commercial & Professional Ser | 4,883,483.70   | 0.42%  |
| Energy                        | 4,846,930.10   | 0.20%  |
| Food & Staples Retailing      | 832,888.25     | 0.13%  |
| Household & Personal Products | 2,557,635.50   | 0.03%  |
| Software & Services           | 131,389.90     | 0.01%  |

|                             |               |
|-----------------------------|---------------|
| Total Turnover (LKR)        | 1,502,374,443 |
| YTD Avg. Turnover (LKR)     | 3,986,732,024 |
| Monthly Avg. Turnover (LKR) | 3,310,524,441 |

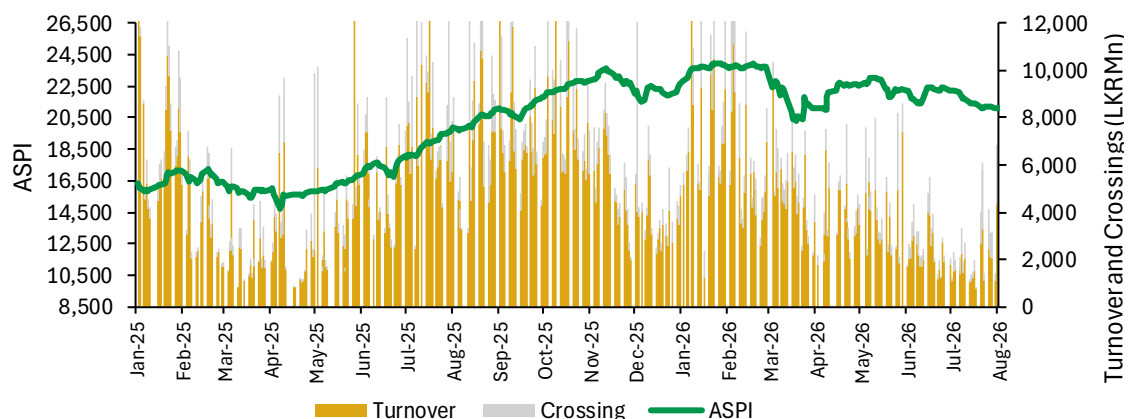
Source: CSE

## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 131,273                  | 29,801             | 23%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April       | 65,791                   | 11,244             | 17%                                 |
| May         | 69,295                   | 17,970             | 26%                                 |
| June        | 47,364                   | 12,843             | 27%                                 |
| July        | 40,814                   | 19,165             | 47%                                 |
| August      | 46,347                   | 25,754             | 56%                                 |

\*Upto August 20, 2026

### ASPI vs Market Turnover



## Top 5 Share Volume Contributors and Their Price Trends

| 14-Aug |             |         |            | 17-Aug |             |         |           | 18-Aug   |             |         |            | 19-Aug   |             |         |           | 20-Aug   |             |         |           |
|--------|-------------|---------|------------|--------|-------------|---------|-----------|----------|-------------|---------|------------|----------|-------------|---------|-----------|----------|-------------|---------|-----------|
| Stock  | Price (LKR) | Chg (%) | Volume     | Stock  | Price (LKR) | Chg (%) | Volume    | Stock    | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume    | Stock    | Price (LKR) | Chg (%) | Volume    |
| RIL    | 25.90       | 0.39%   | 26,394,228 | RIL    | 25.40       | -1.93%  | 264,164   | RIL      | 24.80       | -2.36%  | 143,997    | RIL      | 24.90       | 0.40%   | 78,708    | RIL      | 24.70       | -0.80%  | 180,820   |
| SEMB   | 1.10        | 0.00%   | 4,547,191  | SEMB   | 1.00        | -9.09%  | 5,928,727 | SEMB     | 1.00        | 0.00%   | 89,374     | SEMB     | 1.00        | 0.00%   | 581,603   | SEMB     | 1.00        | 0.00%   | 243,000   |
| AGST   | 12.90       | -2.27%  | 3,159,940  | AGST   | 12.50       | -3.10%  | 492,426   | AGST     | 12.40       | -0.80%  | 897,485    | AGST     | 12.20       | -1.61%  | 263,307   | AGST     | 12.10       | -0.82%  | 60,007    |
| SCAP   | 12.50       | 5.04%   | 2,374,485  | SCAP   | 12.00       | -4.00%  | 447,396   | SCAP     | 11.60       | -3.33%  | 229,077    | SCAP     | 11.40       | -1.72%  | 336,121   | SCAP     | 11.00       | -3.51%  | 423,103   |
| LCBF   | 6.60        | -2.94%  | 2,371,516  | LCBF   | 6.40        | -3.03%  | 500,106   | LCBF     | 6.20        | -3.13%  | 665,809    | LCBF     | 6.10        | -1.61%  | 895,717   | LCBF     | 6.00        | -1.64%  | 895,810   |
|        |             |         |            | SEMB   | 1.00        | -9.09%  | 5,928,727 | SEMB     | 1.00        | 0.00%   | 89,374     | SEMB     | 1.00        | 0.00%   | 581,603   | SEMB     | 1.00        | 0.00%   | 243,000   |
|        |             |         |            | JKH    | 20.00       | 0.00%   | 3,380,209 | JKH      | 19.90       | -0.50%  | 35,136,186 | JKH      | 19.90       | 0.00%   | 609,802   | JKH      | 19.80       | -0.50%  | 4,731,661 |
|        |             |         |            | MELS   | 192.00      | 0.66%   | 3,141,687 | MELS     | 192.00      | 0.00%   | 825,606    | MELS     | 192.00      | 0.00%   | 371,216   | MELS     | 192.00      | 0.00%   | 170,570   |
|        |             |         |            | SIRA   | 33.00       | 0.00%   | 2,330,753 | SIRA     | 32.80       | -0.61%  | 2,957,589  | SIRA     | 32.60       | -0.61%  | 789,727   | SIRA     | 32.60       | 0.00%   | 1,184,018 |
|        |             |         |            | BIL    | 5.20        | 0.00%   | 2,061,768 | BIL      | 5.10        | -1.92%  | 1,046,837  | BIL      | 5.10        | 0.00%   | 572,506   | BIL      | 5.10        | 0.00%   | 1,948,980 |
|        |             |         |            |        |             |         |           | JKH      | 19.90       | -0.50%  | 35,136,186 | JKH      | 19.90       | 0.00%   | 609,802   | JKH      | 19.80       | -0.50%  | 4,731,661 |
|        |             |         |            |        |             |         |           | AMSL     | 14.10       | -6.00%  | 12,594,682 | AMSL     | 14.20       | 0.71%   | 131,154   | AMSL     | 13.90       | -2.11%  | 211,218   |
|        |             |         |            |        |             |         |           | SEMB (X) | 0.30        | 0.00%   | 2,955,370  | SEMB (X) | 0.40        | 33.33%  | 499,208   | SEMB (X) | 0.30        | -25.00% | 811,011   |
|        |             |         |            |        |             |         |           | SIRA     | 32.80       | -0.61%  | 2,957,589  | SIRA     | 32.60       | -0.61%  | 789,727   | SIRA     | 32.60       | 0.00%   | 1,184,018 |
|        |             |         |            |        |             |         |           | HHL      | 31.40       | 0.00%   | 1,839,397  | HHL      | 31.50       | 0.32%   | 3,796,359 | HHL      | 31.40       | -0.32%  | 106,182   |
|        |             |         |            |        |             |         |           |          |             |         |            | SUN      | 29.60       | -0.67%  | 7,448,287 | SUN      | 29.40       | -0.68%  | 226,874   |
|        |             |         |            |        |             |         |           |          |             |         |            | ASPH     | 0.60        | -14.29% | 4,762,283 | ASPH     | 0.70        | 16.67%  | 3,447,153 |
|        |             |         |            |        |             |         |           |          |             |         |            | HHL      | 31.50       | 0.32%   | 3,796,359 | HHL      | 31.40       | -0.32%  | 106,182   |
|        |             |         |            |        |             |         |           |          |             |         |            | DIAL     | 46.50       | -1.06%  | 3,505,362 | DIAL     | 46.70       | 0.43%   | 490,731   |
|        |             |         |            |        |             |         |           |          |             |         |            | SEYB     | 98.80       | -0.10%  | 2,001,247 | SEYB     | 98.10       | -0.71%  | 1,516,116 |
|        |             |         |            |        |             |         |           |          |             |         |            |          |             |         |           | HNB      | 8.40        | 1.20%   | 5,798,501 |
|        |             |         |            |        |             |         |           |          |             |         |            |          |             |         |           | JKH      | 19.80       | -0.50%  | 4,731,661 |
|        |             |         |            |        |             |         |           |          |             |         |            |          |             |         |           | ASPH     | 0.70        | 16.67%  | 3,447,153 |
|        |             |         |            |        |             |         |           |          |             |         |            |          |             |         |           | WIND     | 40.10       | -1.23%  | 2,054,835 |
|        |             |         |            |        |             |         |           |          |             |         |            |          |             |         |           | BIL      | 5.10        | 0.00%   | 1,948,980 |

Source : CSE